## Client Authorization Retirement Distribution Services

June 29, 2022

Edward Jones MAKING SENSE OF INVESTING

THOMAS J PRICE JR 925-90560-1-9 Account Number: 3916 N POTSDAM AVE UNIT 1869 Traditional IRA Account Type: 447177 Financial Advisor Number: SIOUX FALLS, SD 57104 Branch Number: 09253 TaSC LOA Internal Transfer Scan Title: 22062931231 Authorization ID:

Participation in this Electronic Funds Transfer (EFT) program allows money or assets to be transferred between two Edward Jones accounts in accordance with the below authorization.

Edward Jones Receiving Account Number:

Receiving Account Type:

Living Trust

Receiving Account Registration:

THOMAS J PRICE JR TITEE

U/A DTD 04/06/2015

THOMAS JR & HELEN J PRICE TR

3916 N POTSDAM AVE UNIT 1869

SIOUX FALLS, SD 57104

925-25200-1-1 Confirmation ID: 00053178800 Transfer Frequency: On-Demand & Recurring

> Recurring Start Date: July 15,2022

> Recurring Amount: \$12,500.00

> Recurring Frequency: Every month on the 15th

## Important Notice

Edward Jones will withhold income tax on distribution(s) from my IRAs (excluding Roth IRAS) unless I elect not to have withholding apply. I may elect a percentage to be withhold from my distribution or not to have the withholding apply by properly signing and dating a Substitute Form W-4P and submitting the same to Edward Jones. My election will remain in effect until I change or revoke it by submitting another properly signed and dated Substitute Form W-4P to Edward Jones, If I do not return this form to Edward Jones by the date my distributions are scheduled to begin, federal and applicable state income tax will be withheld. If I do not have enough income tax withheld from my distributions, I may need to pay estimated tax. I may incur penalties if the amounts withheld and my estimated tax payments, if any, are not sufficient.

## IRS Distribution Code

Distribution Code Reported on IRS Form 1099R: 7 (I am over 59 1/2)

## Authorization and Certification

I authorize the transfer of cash and/or assets to be disbursed in accordance with the Frequency(jes) identified above FROM Edward Jones Account Number 925-90560-1-9 (the "Disbursing Account") to the Edward Jones Receiving Account(s) identified above upon instruction provided herein and in the future (without additional written authority) by the Disbursing Account owner(s) or parties properly authorized to make transfers from the Disbursing Account. I certify the information provided in this form is accurate and complete, and I have received, read and understand the Important Notice, General Terms and Conditions, Withholding Terms and Conditions, Instructions for Substitute Form W-4P(if applicable) and the Terms and Conditions for Electronic Funds Transfer (EFT).

July 4, 2022